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## **Eastenova (Chengdu) Biotechnology Co., Ltd.** **東方妍美(成都)生物技術股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*

## **Eastenova (Chengdu) Biotechnology Co., Ltd.** **東方妍美(成都)生物技術股份有限公司**

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As of the date of this announcement, the Company has appointed CCB International Capital Limited as its overall coordinator.

Further announcement(s) shall be made in accordance with the Listing Rules in the event that additional overall coordinators are appointed by the Company.

By order of the Board  
**Eastenova (Chengdu) Biotechnology Co., Ltd.**  
東方妍美(成都)生物技術股份有限公司  
**Zhang Xinming**  
*Chairman of the Board, Executive Director  
and President of the Company*

Hong Kong, May 12, 2025

*Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. Zhang Xinming, Dr. Fu Jie and Mr. Tang Haiwei as executive directors; (ii) Mr. Li Qian and Dr. Jiang Fei as non-executive directors; and (iii) Mr. Cheng Hoo, Dr. Gong Tao and Ms. Zhang Xiaoyu as proposed independent non-executive directors.*